

Waimate 2020

**Waimate District Council
Financial Schedule 401**

Rates Schedule for 2006/07



**Version 1.0
1st March 2006**

CONTENTS

1	District Rates	67
2	General Rate	67
3	Civic Amenities Targeted Rates	67
4	Other Targeted Rates	67
5	Funding Summary	70

Waimate 2020

This schedule applies to the Financial Year 2006/07 showing the figures that are the actual rates for this period. It will be re-issued each year with the appropriate values and is to be read in conjunction with Waimate District Council number 401.

1. DISTRICT RATES 2006-07

Note: All totals in section 1.1 are GST inclusive whereas rates shown elsewhere in this document are GST exclusive. Council set rates for the 2006/07 rating year in accordance with its Long Term Council Community Plan 2006/16 as follows:

General Rates

General Rates	\$2,582,143
Targeted differential Civic Amenities Rate	\$1,401,833
	\$3,983,976

Targeted Services

Sewer Charge	\$405,000
St Andrews Sewerage	\$718
Refuse Collection	\$295,750
Recycling Solid Waste	\$145,250
Rural Water (excluding Downlands)	\$644,032
Urban Water	\$463,142
Downlands	\$136,698
Drainage Elephant Hill	\$4,838
Total	\$2,095,428

Targeted Community Rates

Community Halls	\$27,410
Total Rates	\$6,106,814

1.1 General Rate

A general rate on the capital value on every rural, urban and Meridian rating unit set under Section 13 of the Local Government (Rating) Act 2002.

	2006/2007	Amount Raised \$
General Rate Rural	\$0.0014077 per \$ of Capital Value	2,165,580
General Rate Urban	\$0.0021691 per \$ of Capital Value	416,563
TOTAL		2,582,143

1.2 Civic Amenities Targeted Rates Charged Differentially by Category

Rate being set differentially in accordance with Section 16(4)(b) of Local Government Rating Act 2002. Based on Matter 6 (where land is situated) calculated on Factor 8 (extent of provision).

Category	Schedule 2 Matter	2006/07	Amount Raised
Urban (includes Waimate, St. Andrews, Makikihi)	Matter 2 - activities permitted under operative district plan.	\$484.52 per separately rateable property	\$719,508
	Matter 6 - Where the land is situated.		
Rural Wards (other than Deep Creek Ward)	Matter 2 - activities permitted under operative district plan.	\$406.63 per separately rateable property	\$682,325
	Matter 6 - Where the land is situated.		
TOTAL			\$1,401,833

1.3 Other Targeted Rates

The following targeted rates are set under Section 13 of the Local Government (Rating) Act 2002, and are calculated in accordance with Schedule 3 factors.

Waimate 2020

(a) Sewer Charge – Waimate

Type of Charge	Factor upon which Charge is made	\$ Value of Charge	\$ Amount Raised
Sewer Charge (for connections to Waimate sewerage scheme)	Factor 9 – The number of connections within the Rating Unit to WDC's reticulation system		
	• Each separately rateable property	223.00	367,536
	• Each separately rateable property to which a sewer can, but is not supplied	111.50	4,906
	Factor 12 – Number of water closets within a Rating Unit		
	Properties with more than 2 but less than 11 water closets – per water closet	178.00	24,920
	Properties with 11 or more water closets – per water closet	134.00	7,638
	TOTAL		405,000

There are variations on the value charted where properties such as school are eligible under the scope of the Donnelly Bill.

(b) Sewer Charge – St Andrews

St Andrews Sewer	Factor 9 – The number of connections within the Rating Unit to WDC's reticulation system	\$ Value of Charge	\$ Amount Raised
	• Each separately rateable property, St Andrews urban scheme	14.65	718

(c) Refuse Collection

		\$ Value of Charge	\$ Amount Raised
Refuse Collection	Factor 7 – Per the number of separately used or inhabited parts of the Rating Unit, according to location as follows:		
	Such properties as have a building erected thereon and in respect of which the Council is prepared to provide the service for all Residential Zoned areas defined in Council's District Plan:		
Refuse Collection by Wheelie Bins	Factor 8 – According to the service provided to the Rating Unit, upon request		
	• Waimate Urban area, plus	\$ per bin	208,250
	• Urban Zoned areas of Makikihi, Glenavy, Morven, St Andrews	\$160.00	
	• Other Areas (typically zoned Rural)	\$ per bin	87,500
		\$175.00	
	TOTAL		295,750

(d) Recycling

Recycling	Factor 8 – The service which the Local Authority provides based on number of litres available per day:	\$ Value of Charge	\$ Amount Raised
	• Served collection properties	\$60.00 per property	\$114,000
	• Unserved Rural properties	\$25.00 per property	\$31,250
	TOTAL		\$145,250

Waimate 2020

(e) Rural Water

Rural Water Charges	Factor 8 – The service which the Local Authority provides based on number of litres available per day:	\$ Value of Charge	\$ Amount Raised
	• Cannington-Motukaika	0.091 cents per litre per day	34,566
	• Lower Waihao	0.251 cents per litre per day	141,771
	• Otaio-Makikihi	0.203 cents per litre per day	111,613
	• Waihaorunga	0.176 cents per litre per day	56,897
	• Waikakahi	0.196 cents per litre per day	173,070
	• Hook-Waituna	0.095 cents per litre per day	126,115
	TOTAL		644,032

(f) Urban Water

Urban Water Scheme	Factor 9 – The number of connections within the Rating Unit to WDC's reticulation system	\$ Value of Charge	\$ Amount Raised
	• Waimate Urban area – properties using water from the urban scheme	\$260.00 per separately rateable property	457,080
	• Waimate Urban area – properties NOT using water from the urban scheme (Vacant properties) but which can be supplied	\$130.00 per separately rateable property	6,062
	TOTAL		463,142

(g) Downlands

		\$ Value of Charge	\$ Amount Raised
Downlands Water Scheme	Factor 8 – The service which the Local Authority provides based on number of litres available per day	Domestic \$315.00 Unit/Point \$90.00 Ord/Extra \$303.00 Service \$225.00	
	TOTAL		136,698

Note:

Some properties in the Waimate District are able to receive water from the Downlands Water Scheme, which is administered by the Timaru District Council. In the case of these properties the charges are as above:-

This rate is collected by Waimate District Council, but then paid over to Timaru District Council.

(h) Drainage – Elephant Hill

Elephant Hill Drainage District	Factor 10 – The area of land within the Rating Unit that is protected by any amenity or facility provided by the Local Authority:	\$ Value of Charge	\$ Amount Raised
	• Class I land per \$ land value	0.001076 cents	3,113
	• Class II land per \$ land value	0.0009581 cents	1,725
	TOTAL		4,838

(i) Community Centre

Community Centre Fees	Factor 10 – The area of land within the Rating Unit that is protected by any amenity or facility provided by the Local Authority:	Per Dwelling 2005/06	\$ Amount Raised
	St Andrews Community Centre	22.50	2,857.50
	Ikawai Memorial Community Centre	39.38	2,796.55
	Arno Community Centre	28.12	3,031.55
	Waihaorunga Community Centre	22.50	1,260.00
	Glenavy Community Centre	22.50	2,790.00
	Hunter Community Centre	25.32	1,695.50
	Southburn Community Centre	28.12	1,911.25
	Studholme Community Centre	16.88	1,132.10
	Hook community Centre	6.36	342.95
	Kurow Memorial Hall	15.25	1,464.00
	Willobridge Community Centre	28.12	1,489.55
	Waituna Creek community Centre	16.88	1,926.35
	Makikihi Community Centre	25.32	1,214.50
	Otaio Community Centre	25.32	1,265.30
	Lyalldale Community Centre	22.50	855.00
	Bluecliffs Community Centre	28.12	1,377.45
	TOTAL		27,409.55

FUNDING SUMMARY

The tables appearing next, are drawn from Council's Funding Policy, and represent the manner in which Council's many activities are paid for. Key to the funding of each Council activity is, how much can be paid for by the Public who use the activity in fees and charges, and how much must be paid for by all ratepayers (or a defined portion of ratepayers) collectively. A key distinction that Council traditionally makes between ratepayers is that of urban v rural.

Council funding policy is reviewed periodically, with the most recent review having taken place in December 2005. At that time, Councillors looked critically at issues of user pays, rural/urban benefits from Council activities, and differing rating mechanisms possible. The differing rating mechanisms used by Council are:

General Rate Charge on Capital Value

Used for activities that are accessible to all ratepayers and no identifiable group of ratepayers is considered to receive any more benefit than others. For an activity funded in this manner, property owners are charged on the basis of a set number of cents in the dollar (rural being different from urban) on the Capital value of their property. An example of a Council activity that is funded by General Rate is Civil Defence.

Civic Amenities Rate

This type of rate is used to pay for activities of Council, that although are (generally) provided in the Urban area, are considered to be of benefit to residents of the whole of the district. An example of a Council activity paid for by a civic amenities rate is public toilets, where although rural and urban residents (and people from outside the district) all benefit equally from the provision of the toilets, the urban residents account for 39% of the population, whereas the rural residents account for 61% of the population, so the rates charges are made in those proportions.

These rates are calculated (rural being different from urban) on individual rateable properties.

Targeted Rates

Where a specific group of ratepayers receive the benefit of a particular Council activity, and not others, this group of ratepayers pay, a targeted rate. An example of a services targeted rate is the Waimate urban water supply. Urban residents who receive water from this supply, are charged a flat fee per rating unit , each year to cover the costs of this Council activity.

Note that roading earns subsidy from central Government and this shows in the 'user pays' column of the table.

Explanation of Urban/Rural Split

At it's review of Funding Policy in December 2005, Council re examined the basis, for splitting the cost of activities between the urban and rural areas. A new range of urban/rural splits are now proposed, the new urban/rural splits fall into 6 major categories, each with it's own particular "basis" as follows:

Waimate 2020

	Urban Share	Rural Share
<p>Population Base:</p> <p>This basis is set on the proportions of urban and rural population for the Waimate District, according to the most recently available census (at time of publication).</p>	39%	61%
<p>50:50 Basis:</p> <p>This basis is used where there is a wish to recognise that urban and rural residents have equal opportunities to benefit from an activity provided by Council. Specifically, activities subject to this funding basis are, Promotions, Formal Gardens, Knottingley Park, Rural and urban reserves and Waimate Stadium, Norman Kirk Swimming pool, and Waimate District Library</p>	50%	50%
<p>District Planning Basis:</p> <p>The public share portion of District Planning was previously apportioned at 29:71, the shift proposed here recognises that the area of land subject to District Planning, and the amount of actual District Planning work conducted is more heavily in the rural area.</p>	15%	85%
<p>Civil Defence Basis:</p> <p>The basis on which Civil Defence Costs are apportioned is in relation to the number of Sector posts that are provided and service in the urban and rural areas</p>	15%	85%
<p>Roading Basis:</p> <p>This basis, is set directly in relation to the total capital value of the urban area and total capital value of the rural area, as shown by the most recent valuations conducted by Quotable Value New Zealand (2005)</p>	11%	89%
<p>Building Control Basis:</p> <p>This basis is set in relation to the actual value of building consents issued in urban and rural areas, over a 2 ½ year past period.</p>	20%	80%
<p>Animal Control Basis:</p> <p>This basis has been set in relation to the actual numbers of dogs in the urban and rural areas</p>	18%	82%

Waimate 2020

FUNDING SUMMARY			General Rate	General Rate	Civic Amenities Target Rate	Civic Amenities Target Rate	Services Target Rate	Services Target Rate	Services Target Rate	Total
Activities in line with LTCCP	User Pays	Ratepayer Funded	Urban	Rural	Urban	Rural	Urban	Rural	Combined	
People										
Community Safety	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Community Support - Promotions	6%	94%	50%	50%	n/a	n/a	n/a	n/a	n/a	100%
Community Support - Grants	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Community Property - Council Real Estate, other	100%	0%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Community Property - Pensioner Housing	100%	0%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	100%
Community Property - Public Toilets	0%	100%	n/a	n/a	39%	61%	n/a	n/a	n/a	100%
Civil Defence	4%	96%	15%	85%	n/a	n/a	n/a	n/a	n/a	100%
Rural Fire Protection	1%	99%	n/a	100%	n/a	n/a	n/a	n/a	n/a	100%
Formal Gardens	1%	99%	n/a	n/a	50%	50%	n/a	n/a	n/a	100%
Tree Parks	1%	99%	n/a	n/a	50%	50%	n/a	n/a	n/a	100%
Camping	100%	0%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	100%
Sport & Recreation Spaces (including Urban Reserves & Waimate Stadium)	1%	99%	n/a	n/a	50%	50%	n/a	n/a	n/a	100%
Swimming Pools	15%	85%	n/a	n/a	50%	50%	n/a	n/a	n/a	100%
Libraries	5%	95%	n/a	n/a	50%	50%	n/a	n/a	n/a	100%
Visually Attractive Roadsides	0%	100%	100%	n/a	n/a	n/a	n/a	n/a	n/a	100%

Waimate 2020

FUNDING SUMMARY			General Rate	General Rate	Civic Amenities Target Rate	Civic Amenities Target Rate	Services Target Rate	Services Target Rate	Services Target Rate	Total
Activities in line with LTCCP	User Pays	Ratepayer Funded	Urban	Rural	Urban	Rural	Urban	Rural	Combined	
Wilderness Reserves	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Our Districts History	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Cemeteries (incl rural reserves)	69%	31%	n/a	n/a	39%	61%	n/a	n/a	n/a	100%
Utilities										
Rural Water Supplies Managed by Council (Cannington/Motukaika, Hook/Waituna, Lower Waihao, Otaio/Makikihi, Waihaorunga, Waikakahi)	0%	100%	n/a	5%	n/a	n/a	n/a	95%	n/a	100%
Cattle Creek Water Supply	0%	100%	n/a	5%	n/a	n/a	n/a	95%	n/a	100%
Downlands Water Supply	0%	100%	n/a	n/a	n/a	n/a	n/a	100%	n/a	100%
Hakataramea Water Supply	100%	0%	n/a	n/a	n/a	n/a	n/a	n/a	n/a	100%
Waimate Urban Water Supply	0%	100%	5%	n/a	n/a	n/a	95%	n/a	n/a	100%
Sewerage and Waste Water treatment Waimate Urban	0%	100%	5%	n/a	n/a	n/a	95%	n/a	n/a	100%
Stormwater - Waimate Urban	0%	100%	100%	n/a	n/a	n/a	n/a	n/a	n/a	100%
Stormwater - Elephant Hill Drain	0%	100%	5%	n/a	n/a	n/a	n/a	95%	n/a	100%
Waste Management - Collection (Wheelie Bins)	n/a	100%	n/a	n/a	n/a	n/a	n/a	n/a	100%	100%
Waste Management - Recycling	n/a		n/a	n/a	n/a	n/a	n/a	n/a	100%	100%

Waimate 2020

FUNDING SUMMARY			General Rate	General Rate	Civic Amenities Target Rate	Civic Amenities Target Rate	Services Target Rate	Services Target Rate	Services Target Rate	Total
	User Pays	Ratepayer Funded	Urban	Rural	Urban	Rural	Urban	Rural	Combined	
Activities in line with LTCCP										
Waste Management - Resource Recovery Park	14%	86%	n/a	n/a	60%	40%	n/a	n/a	n/a	100%
Waimate Aerodrome	100%	0%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Roading										
Roading	48%	52%	11%	89%	n/a	n/a	n/a	n/a	n/a	100%
Environmental										
Building Control	70%	30%	20%	80%	n/a	n/a	n/a	n/a	n/a	100%
District Planning	13%	87%	15%	85%	n/a	n/a	n/a	n/a	n/a	100%
Environmental Health	10%	90%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Animal Control	60%	40%	18%	82%	n/a	n/a	n/a	n/a	n/a	100%
Liquor & Gaming Machine Licencing	10%	90%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Pest Management Plants	0%	100%	n/a	100%	n/a	n/a	n/a	n/a	n/a	100%
Economic Development										
Forestry	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Economic Development	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%
Organisational										
Community Representation	0%	100%	39%	61%	n/a	n/a	n/a	n/a	n/a	100%